

AS2070: Aerospace Structural Mechanics Module 3: Introduction to Fatigue and Failure

Instructor: Nidish Narayanaa Balaji

Department of Aerospace Engineering, IIT Madras

April 16, 2025

Balaji, N. N. (AE, IITM)

AS2070

April 16, 2025

Table of Contents

- Introduction
 - Structure of Materials
 - Understanding the Stress-Strain Curve
 - Failure Mechanisms Fracture Fatigue
 - Energy Release Rate
 - Linear Elastic Fracture Mechanics
 - Modes of Fracture
- 2 Introduction to Fatigue
 - The deHavilland Comet
 - Miner's Rule
- Linear Elastic Fracture Mechanics 3
 - Griffith's Analysis and Energy **Release** Rate
 - A Primer on 2D Elasticity
 - Classical Solutions of Fracture **Mechanics**

Also see https://www.fracturemechanics.org/



Fracture Mechanics

C Series

Chapters 1.4

in Gdoutos (2005)





Chapters 1.7.9 in Suresh (1998)



Chapter 3 in Jr and Rethwisch (2012)

April 16, 2025

Chapters 1-3 in Kumar (2009)



Chapter 15 in Meqson (2013)

2/18

1.1. Structure of Materials

Introduction



Types of crystal structures in metals Sparky (2013)

1.1. Structure of Materials

Introduction



Types of crystal structures in metals Sparky (2013)



Crystal and Grain Structures New Technique Provides Detailed Views of Metals' Crystal Structure (2016). "Polycrystallinity"

1.1. Structure of Materials



1.2. Understanding the Stress-Strain Curve



1.2. Understanding the Stress-Strain Curve



1. Introduction

"Griffith Theory" of brittle fracture

- Theoretical fracture stress $\sim \frac{E}{5} \frac{E}{30}$ (steel $\sim \frac{E}{1000}$)
- Fracture occurs when $E_{strain} = E_{surface}$
- Crack propagates when $\frac{dE_{strain}}{dL} = \frac{dE_{surface}}{dL}$

1. Introduction

"Griffith Theory" of brittle fracture

- Theoretical fracture stress $\sim \frac{E}{5} \frac{E}{30}$ (steel $\sim \frac{E}{1000}$)
- Fracture occurs when $E_{strain} = E_{surface}$
- Crack propagates when $\frac{dE_{strain}}{dL} = \frac{dE_{surface}}{dL}$

Ductile Fracture



1. Introduction

"Griffith Theory" of brittle fracture

- Theoretical fracture stress $\sim \frac{E}{5} \frac{E}{30}$ (steel $\sim \frac{E}{1000}$)
- Fracture occurs when $E_{strain} = E_{surface}$
- Crack propagates when $\frac{dE_{strain}}{dL} = \frac{dE_{surface}}{dL}$

Ductile Fracture



Ductile Fracture Rajendran 2011

Sr. No	Brittle Fracture	Ductile Fracture
1.	It occurs with no or little plastic deformation.	It occurs with large plastic deformation.
2.	The rate of propagation of the crack is fast.	The rate of propagation of the crack is slow.
3.	It occurs suddenly without any warning.	It occurs slowly.
4.	The fractured surface is flat.	The fractured surface has rough contour and the shape is similar to cup and cone arrangement.
5.	The fractured surface appears shiny.	The fractured surface is dull when viewed with naked eye and the surface has dimpled appearance when viewed with scanning electron microscope.
6.	It occurs where micro crack is larger.	It occurs in localised region where the deformation is larger.

Ductile vs Brittle Fracture Rajendran 2011

AS2070

1. Introduction

...over 90% of mechanical failures are caused because of metal fatigue *What Is Metal Fatigue?* 2021...



The De Havilland Comet The deHavilland Comet Disaster 2019 [lecture]

1. Introduction

...over 90% of mechanical failures are caused because of metal fatigue *What Is Metal Fatigue?* 2021...



A more recent example (2021 United Airlines Boeing 777) DCA21FA085Aspx. [video] The De Havilland Comet The deHavilland Comet Disaster 2019 [lecture]

1. Introduction

...over 90% of mechanical failures are caused because of metal fatigue *What Is Metal Fatigue?* 2021...



1. Introduction

...over 90% of mechanical failures are caused because of metal fatigue *What Is Metal Fatigue?* 2021...



The De Havilland Comet The deHavilland Comet Disaster 2019 [lecture]

1. Introduction

...over 90% of mechanical failures are caused because of metal fatigue *What Is Metal Fatigue?* 2021...



Balaji, N. N. (AE, IITM)

1. Introduction



Balaji, N. N. (AE, IITM)

April 16, 2025



Introduction



Simplistic picture of the introduction of a crack in a stretched specimen(Figure from sec 2.5 in Kumar 2009)

- Because of the crack, we assume $\sigma \approx 0$ in the triangles.
- Corresponding energy loss:

$$E_R = V_\Delta \times \left(\frac{\sigma^2}{2E}\right) = \frac{2a^2\lambda t\sigma^2}{E}.$$

Introduction



Simplistic picture of the introduction of a crack in a stretched specimen(Figure from sec 2.5 in Kumar 2009)

- Because of the crack, we assume $\sigma \approx 0$ in the triangles.
- Corresponding energy loss:

$$E_R = V_\Delta \times \left(\frac{\sigma^2}{2E}\right) = \frac{2a^2\lambda t\sigma^2}{E}.$$

Balaji, N. N. (AE, IITM)

• For thin plates,
$$\lambda = \frac{\pi}{2}$$
. So,
 $E_R = \frac{\pi a^2 t \sigma^2}{E}$.

• The "creation" of a surface takes energy. We write this as,

 $E_S = 2(2at)\gamma = 4at\gamma.$







Introduction

(Ref: Sec. 8.4.2 in Sadd 2009)

Consider the following two cases. **Question**: Where will the point of peak stress occur? And which will have higher maximum stress?



Introduction

(Ref: Sec. 8.4.2 in Sadd 2009)

Consider the following two cases. **Question**: Where will the point of peak stress occur? And which will have higher maximum stress?



Balaji, N. N. (AE, IITM)

Introduction

(Ref: Sec. 8.4.2 in Sadd 2009)

Consider the following two cases. **Question**: Where will the point of peak stress occur? And which will have higher maximum stress?



Balaji, N. N. (AE, IITM)

April 16, 2025

Introduction

(Ref: Sec. 8.4.2 in Sadd 2009)

Consider the following two cases. **Question**: Where will the point of peak stress occur? And which will have higher maximum stress?



1.6. Modes of Fracture



2. Introduction to Fatigue



Balaji, N. N. (AE, IITM)

April 16, 2025

2.1. The deHavilland Comet

Introduction to Fatigue

No aircraft has contributed more to safety in the jet age than the Comet. The lessons it taught the world of aeronautics live in every jet airliner flying today. – D.D. Dempster, 1959, in The Tale of the Comet





FIG. 7. VIEW FROM INSIDE OF FAILURE AT THE FORWARD ESCAPE HATCH ON THE PORT SIDE—COMET G-ALYU

(Figures from "De Havilland Comet" 2025)

2.1. The deHavilland Comet

Introduction to Fatigue

No aircraft has contributed more to safety in the jet age than the Comet. The lessons it taught the world of aeronautics live in every jet airliner flying



FIG. 12. PHOTOGRAPH OF WRECKAGE AROUND ADF AERIAL WINDOWS-G-ALYP.



The Tale of the Comet



FIG. 7. VIEW FROM INSIDE OF FAILURE AT THE FORWARD ESCAPE HATCH ON THE PORT SIDE—COMET G-ALYU

(Figures from "De Havilland Comet" 2025)

Balaji, N. N. (AE, IITM)





Introduction to Fatigue

- Suppose at an operation level of σ_m, σ_a , the fatigue life is N and the structure undergoes n cycles, Miner's rule posits that $\frac{n}{N}$ is the fraction of life that has been consumed.
- Suppose a structure undergoes multiple stress levels in its loading history, the total fraction of fatigue life that has been consumed is written as

$$\frac{n_1}{N_1} + \frac{n_2}{N_2} + \frac{n_3}{N_3} + \dots$$

• The structure is expected to fail when this sum becomes 1.0..

3.1. Griffith's Analysis and Energy Release Rate

Linear Elastic Fracture Mechanics

• The total energy of a loaded elastic body is written as

$$\Pi = \underbrace{U}_{\text{elastic}} - \underbrace{W}_{\text{external}}.$$

- Griffith's principle: The energy lost due to the creation of a cracked surface must be equal to the energy required for the creation of the cracked surface.
- Surface energy is usually expressed as $E_S = \mathcal{A}\gamma$.
- This is a general principle agnostic of the exact structure under consideration.

$$G = -\frac{d\Pi}{d\mathcal{A}} = \gamma \; .$$

Balaji, N. N. (AE, IITM)

3.1. Griffith's Analysis and Energy Release Rate: Examples

Linear Elastic Fracture Mechanics



Double Cantilever Beam (DCB)





•
$$u = CP = \frac{2a^3}{3EI}P, C = \frac{2a^3}{3EI}.$$

• $U = \frac{Pu}{2} = \frac{CP^2}{2} = \frac{P^2}{3EI}a^3,$
 $W = Pu = CP^2 = \frac{2P^2}{3EI}a^3,$
 $\Pi = -\frac{P^2}{2}C = -\frac{P^2}{3EI}a^3.$
• $\mathcal{A} = aB, \partial_{\mathcal{A}} = \frac{1}{B}\partial_a.$
• $G = -\frac{d\Pi}{d\mathcal{A}} = \frac{P^2}{2B}\frac{dC}{da} = \frac{P^2a^2}{EIB} = \frac{12P^2a^2}{EB^2h^3}$

3.1. Griffith's Analysis and Energy Release Rate: Examples

Linear Elastic Fracture Mechanics



3.2. A Primer on 2D Elasticity

Linear Elastic Fracture Mechanics

• In 2D, the governing equations of elasticity (let us assume no body loads for simplicity) are written as,

$$\sigma_{x,x} + \tau_{xy,y} = 0, \quad \tau_{xy,x} + \sigma_{y,y} = 0.$$

• If we seek to obtain solutions expressed directly in the stresses, 2 equations won't cut it (we have 3 unique stresses $\sigma_x, \sigma_y, \tau_{xy}$). So we invoke strain compatibility, which is written as

$$\varepsilon_{x,yy} + \varepsilon_{y,xx} = \gamma_{xy,xy}$$

Recall: These are conditions that the strains <u>must satisfy</u> in order for them to have been generated by a continuously differentiable displacement field.

• This can be expressed in terms of the stresses if we invoke the **stress-strain constitutive relationships**.

3.2. A Primer on 2D Elasticity

Linear Elastic Fracture Mechanics

Plane StressPlane Strain
$$\begin{bmatrix} \varepsilon_x \\ \varepsilon_y \\ \gamma_{xy} \end{bmatrix} = \frac{1}{E} \begin{bmatrix} 1 & -\nu & 0 \\ -\nu & 1 & 0 \\ 0 & 0 & 2(1+\nu) \end{bmatrix} \begin{bmatrix} \sigma_x \\ \sigma_y \\ \tau_{xy} \end{bmatrix}$$
 $\begin{bmatrix} \varepsilon_x \\ \varepsilon_y \\ \gamma_{xy} \end{bmatrix} = \frac{1+\nu}{E} \begin{bmatrix} 1-\nu & -\nu & 0 \\ -\nu & 1-\nu & 0 \\ 0 & 0 & 2 \end{bmatrix} \begin{bmatrix} \sigma_x \\ \sigma_y \\ \tau_{xy} \end{bmatrix}$ CompatibilityCompatibility $\sigma_{x,yy} + \sigma_{y,xx} - \nu(\sigma_{x,xx} + \sigma_{y,yy}) = 2(1+\nu)\tau_{xy,xy}.$ $(1-\nu)(\sigma_{x,yy} + \sigma_{y,xx}) - \nu(\sigma_{x,xx} + \sigma_{y,yy}) = 2\tau_{xy,xy}.$

- Making the substitution $\sigma_x = \phi_{,yy}$, $\sigma_y = \phi_{,xx}$, $\tau_{xy} = -\phi_{,xy}$, it is trivial to see that the equilibrium equations are satisfied automatically.
- In both the above cases, the compatibility equation comes out to be:

$$\phi_{,xxxx} + \phi_{,yyyy} + 2\phi_{,xxyy} = (\partial_{xx} + \partial_{yy})^2 \phi = \nabla^4 \phi = 0.$$

Since the Laplacian when set to zero (∇²φ = 0) is referred to as the harmonic equation (recall complex analyticity), ∇⁴φ = 0 is referred to as the bi-harmonic equation. φ is the Airy Stress Function.

Balaji, N. N. (AE, IITM)

3.3. Classical Solutions of Fracture Mechanics

Linear Elastic Fracture Mechanics

• Restricting ourselves to 2D problems, the governing equations may be written using the Airy's stress formulation as the biharmonic equation

$$\nabla^4 \phi = 0$$

• Let us look at this with cylindrical coordinates.

$$\underline{\nabla}\phi = \begin{bmatrix} \underline{e}_r & \underline{e}_\theta \end{bmatrix} \begin{bmatrix} \phi, r\\ \underline{\phi, \theta}\\ \underline{r} \end{bmatrix}, \quad \underline{\nabla}\underline{u} = \begin{bmatrix} \underline{e}_r & \underline{e}_\theta \end{bmatrix} \begin{bmatrix} u_{r,r} & \frac{u_{r,\theta} - u_{\theta}}{u_{\theta,\theta} + u_{r}} \\ u_{\theta,r} & \frac{u_{\theta,\theta} + u_{r}}{r} \end{bmatrix} \begin{bmatrix} \underline{e}_r\\ \underline{e}_\theta \end{bmatrix}$$
$$\underline{\nabla}^2 \phi = \begin{bmatrix} \underline{e}_r & \underline{e}_\theta \end{bmatrix} \begin{bmatrix} \phi, rr & \partial_r(\frac{\phi, \theta}{r})\\ \partial_r(\frac{\phi, \theta}{r}) & \frac{\phi, r}{r} + \frac{\phi, \theta\theta}{r^2} \end{bmatrix} \begin{bmatrix} \underline{e}_r\\ \underline{e}_\theta \end{bmatrix}.$$

• The stresses are expressed (to satisfy equilibrium) as

$$\sigma_{rr} = \frac{\phi_{,r}}{r} + \frac{\phi_{,\theta\theta}}{r^2}, \quad \sigma_{\theta\theta} = \phi_{,rr}, \quad \tau_{r\theta} = -\partial_r(\frac{\phi_{,\theta}}{r}).$$

3.3. Classical Solutions of Fracture Mechanics

Linear Elastic Fracture Mechanics

• General form of the Airy's Stress Func-
tion (Michell Solution, see Sadd 2009)
$$\phi = a_0 + a_1 \log r + a_2 r^2 + a_3 r^2 \log r$$
$$(a_4 + a_5 \log r + a_6 r^2 + a_7 r^2 \log r)\theta$$
$$(a_{11}r + a_{12}r \log r + \frac{a_{13}}{r} + a_{14}r^3 + a_{15}r\theta + a_{16}r\theta \log r) \cos \theta$$
$$(b_{11}r + b_{12}r \log r + \frac{b_{13}}{r} + b_{14}r^3 + b_{15}r\theta + b_{16}r\theta \log r) \sin \theta$$
$$\sum_{n=2}^{\infty} (a_{n1}r^n + a_{n2}r^{2+n} + a_{n3}r^{-n} + a_{n4}r^{2-n}) \cos n\theta$$
$$\sum_{n=2}^{\infty} (b_{n1}r^n + b_{n2}r^{2+n} + b_{n3}r^{-n} + b_{n4}r^{2-n}) \sin n\theta.$$
$$\sigma_{rr} = \frac{\phi_{,r}}{r} + \frac{\phi_{,\theta\theta}}{r^2}, \quad \sigma_{\theta\theta} = \phi_{,rr}, \quad \tau_{r\theta} = -\partial_r(\frac{\phi_{,\theta}}{r}).$$

References I

- Emmanuēl Gdoutos. Fracture Mechanics: An Introduction, Second Edition. Solid Mechanics and Its Applications 123. Dordrecht: Springer Netherlands, 2005. ISBN: 978-1-4020-2863-2 978-1-4020-3153-3. DOI: 10.1007/1-4020-3153-X (cit. on pp. 2, 33, 34).
- S. Suresh. Fatigue of Materials, 2nd ed. Cambridge ; New York: Cambridge University Press, 1998. ISBN: 978-0-521-57046-6 978-0-521-57847-9 (cit. on p. 2).
- [3] William D. Callister Jr and David G. Rethwisch. Fundamentals of Materials Science and Engineering: An Integrated Approach, John Wiley & Sons, 2012. ISBN: 978-1-118-06160-2 (cit. on pp. 2, 11-17).
- [4] Prashant Kumar. Elements of Fracture Mechanics, 1st Edition. McGraw-Hill Education, 2009. ISBN: 978-0-07-065696-3. (Visited on 12/15/2024) (cit. on pp. 2, 18-21, 26, 33, 34).
- T. H. G. Megson. Aircraft Structures for Engineering Students, Elsevier, 2013. ISBN: 978-0-08-096905-3 (cit. on pp. 2, 11-17, 27).
- [6] Sparky. Sparky's Sword Science: Introduction to Crystal Structure. Dec. 2013. (Visited on 08/09/2024) (cit. on pp. 3-5).
- [7] New Technique Provides Detailed Views of Metals' Crystal Structure. https://news.mit.edu/2016/metals-crystal-structure-0706. July 2016. (Visited on 08/09/2024) (cit. on pp. 3-5).
- [8] V Rajendran. Materials Science, Tata McGraw-Hill Education, 2011. ISBN: 978-1-259-05006-0 (cit. on pp. 6-10).
- [9] Nick Connor. What Is Stress-strain Curve Stress-strain Diagram Definition. https://material-properties.org/what-is-stress-strain-curve-stress-strain-diagram-definition/. July 2020. (Visited on 08/07/2024) (cit. on pp. 6, 7).
- [10] What Is Metal Fatigue? Metal Fatigue Failure Examples. Apr. 2021. (Visited on 08/09/2024) (cit. on pp. 11-17).
- [11] The deHavilland Comet Disaster. July 2019. (Visited on 08/09/2024) (cit. on pp. 11-17).
- [12] Fatigue Physics. (Visited on 08/09/2024) (cit. on pp. 11-17).
- [13] Martin H. Sadd. Elasticity: Theory, Applications, and Numerics, 2nd ed. Amsterdam; Boston: Elsevier/AP, 2009. ISBN: 978-0-12-374446-3 (cit. on pp. 22-25, 37, 38).
- [14] "De Havilland Comet". Wikipedia, (Apr. 2025). (Visited on 04/08/2025) (cit. on pp. 28-30).